

						A	B		C				D
#	BDC Name	Symbol	Calendar Q3 2016 NAV Per Share	Calendar Q4 2016 NAV Per Share	Q4 vs. Q3 NAV Change (\$)	Q4 vs Q3 NAV Change (%)	Q4 2016 Economic Return (Loss) (\$)	Q4 2016 Economic Return (Loss) (%)	Trailing 12-Month Economic Return (Loss) (\$)	Trailing 12-Month Economic Return (Loss) (%)	Stock Price 3/3/2017	Current (Discount) Premium to Q4 2016 NAV (\$)	Current (Discount) Premium to Q4 2016 NAV (%)
Market Cap. (> \$300 Million)													
1	Apollo Investment Corp.	AINV	\$ 6.95	\$ 6.86	\$ (0.09)	-1.29%	\$ 0.06	0.86%	\$ 0.00	0.00%	\$ 6.43	\$ (0.43)	-6.27%
2	Ares Capital Corp.	ARCC	\$ 16.59	\$ 16.45	\$ (0.14)	-0.84%	\$ 0.24	1.45%	\$ 1.51	9.17%	\$ 17.75	\$ 1.30	7.90%
3	Fifth Street Finance Corp.	FSC	\$ 7.97	\$ 7.31	\$ (0.66)	-8.29%	\$ (0.48)	-6.03%	\$ (0.38)	-4.52%	\$ 4.38	\$ (2.93)	-40.08%
4	Main Street Capital Corp.	MAIN	\$ 21.62	\$ 22.10	\$ 0.48	2.22%	\$ 1.31	6.06%	\$ 3.59	16.90%	\$ 37.13	\$ 15.03	68.01%
5	Prospect Capital Corp.	PSEC	\$ 9.60	\$ 9.62	\$ 0.02	0.21%	\$ 0.27	2.81%	\$ 0.97	10.05%	\$ 9.44	\$ (0.18)	-1.87%
6	Golub Capital BDC Inc.	GBDC	\$ 15.96	\$ 15.74	\$ (0.22)	-1.38%	\$ 0.35	2.19%	\$ 1.38	8.68%	\$ 19.10	\$ 3.36	21.35%
7	Medley Capital Corp.	MCC	\$ 9.49	\$ 9.39	\$ (0.10)	-1.05%	\$ 0.12	1.26%	\$ 0.42	4.20%	\$ 7.61	\$ (1.78)	-18.96%
8	Solar Capital Ltd.	SLRC	\$ 21.72	\$ 21.74	\$ 0.02	0.09%	\$ 0.42	1.93%	\$ 2.55	12.27%	\$ 22.12	\$ 0.38	1.75%
Small Market Cap. (< \$300 Million)													
9	Fifth Street Senior Floating Rate Corp.	FSFR	\$ 11.06	\$ 10.86	\$ (0.20)	-1.81%	\$ 0.02	0.23%	\$ 0.40	3.52%	\$ 9.07	\$ (1.79)	-16.48%

A		= 2.50% or Greater Increase to Quarterly NAV
		= 1.00% - 2.49% Increase to Quarterly NAV
		= 0.01% - 0.99% Increase to Quarterly NAV
		= 0.01% - 0.99% (Decrease) to Quarterly NAV
		= 1.00% - 2.49% (Decrease) to Quarterly NAV
		= 2.50% or Greater (Decrease) to Quarterly NAV

C		= 10.00% or Greater Trailing 12-Month Economic Return
		= 5.01% - 9.99% Trailing 12-Month Economic Return
		= 0.01% - 4.99% Trailing 12-Month Economic Return
		= 0.01% - 4.99% Trailing 12-Month Economic (Loss)
		= 5.00% - 9.99% Trailing 12-Month Economic (Loss)
		= 10.00% or Greater Trailing 12-Month Economic (Loss)

B		= 5.00% or Greater Quarterly Economic Return
		= 2.50% - 4.99% Quarterly Economic Return
		= 0.01% - 2.49% Quarterly Economic Return
		= 0.01% - 2.49% Quarterly Economic (Loss)
		= 2.50% - 4.99% Quarterly Economic (Loss)
		= 5.00% or Greater Quarterly Economic (Loss)

D		= 10.00% or Greater (Discount) to NAV
		= 5.00% - 9.99% (Discount) to NAV
		= 0.01% - 4.99% (Discount) to NAV
		= 0.01% - 4.99% Premium to NAV
		= 5.00% - 9.99% Premium to NAV
		= 10.00% or Greater Premium to NAV