# Monthly Spending Planner

| | Monthly Guideline | Jan | Feb | March | April | May | June | July | Aug | Sept |
|---|---|---|---|---|---|---|---|---|---|---|
| **INCOME** | | | | | | | | | | |
| Wages / Pension | | | | | | | | | | |
| Secondary income | | | | | | | | | | |
| Child tax credit | | | | | | | | | | |
| Child care allowance | | | | | | | | | | |
| Support payments | | | | | | | | | | |
| Interest / Dividends | | | | | | | | | | |
| Other | | | | | | | | | | |
| Other | | | | | | | | | | |
| **Income totals** | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| **EXPENSES** | | | | | | | | | | |
| **Savings** | | | | | | | | | | |
| Savings for seasonal exp. | | | | | | | | | | |
| Long-term savings | | | | | | | | | | |
| Retirement (RRSP) / TFSA | | | | | | | | | | |
| Investment savings | | | | | | | | | | |
| RESP | | | | | | | | | | |
| Bonds | | | | | | | | | | |
| Income tax (additional) | | | | | | | | | | |
| Other | | | | | | | | | | |
| **Savings totals** | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| **Payment Obligations** | | | | | | | | | | |
| Credit card | | | | | | | | | | |
| Credit card | | | | | | | | | | |
| Credit card | | | | | | | | | | |
| Loan | | | | | | | | | | |
| Loan | | | | | | | | | | |
| Vehicle lease | | | | | | | | | | |
| Line of credit | | | | | | | | | | |
| Child / Spousal support | | | | | | | | | | |
| Student loans | | | | | | | | | | |
| Other | | | | | | | | | | |
| Other | | | | | | | | | | |
| **Payment obligation totals** | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| **Insurance** | | | | | | | | | | |
| Life insurance | | | | | | | | | | |
| Disability insurance | | | | | | | | | | |
| Extended health insurance | | | | | | | | | | |
| Other | | | | | | | | | | |
| **Insurance totals** | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| **Housing** | | | | | | | | | | |
| Mortgage | | | | | | | | | | |
| Second mortgage / Home line of credit | | | | | | | | | | |
| Mortgage insurance | | | | | | | | | | |
| Strata fees | | | | | | | | | | |
| Pad rent | | | | | | | | | | |
| Property taxes | | | | | | | | | | |
| Rent | | | | | | | | | | |
| Storage locker | | | | | | | | | | |
| Home security | | | | | | | | | | |
| Home insurance | | | | | | | | | | |
| Other | | | | | | | | | | |
| **Housing totals** | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| **Utilities** | | | | | | | | | | |
| Hydro | | | | | | | | | | |
| Natural gas | | | | | | | | | | |
| Alternate heating source | | | | | | | | | | |
| Water, sewer, garbage | | | | | | | | | | |