

How The 2021 Recovery Rebate Can Reduce Overall Tax Liability For Married Taxpayers Filing Separately

Married Filing Joint (MFJ)		Married Filing Single (MFS)					Additional Tax Liability Due to Filing MFS vs MFJ	Recovery Rebate Eligible Person Required For MFS/MFJ Breakeven
Total Combined AGI	Total Tax Liability	Spouse 1 AGI	Spouse 1 Tax Liability	Spouse 2 AGI	Spouse 2 Tax Liability	Total Tax Liability		
\$200,000	\$30,018	\$200,000	\$40,811	\$0	\$0	\$40,811	\$10,793	7.71
\$200,000	\$30,018	\$175,000	\$33,009	\$25,000	\$1,295	\$34,304	\$4,286	3.06
\$200,000	\$30,018	\$150,000	\$27,009	\$50,000	\$4,295	\$31,304	\$1,286	0.92
\$200,000	\$30,018	\$125,000	\$21,009	\$75,000	\$9,488	\$30,497	\$479	0.34