

**Read this information first**

We encourage you to let us figure your penalties and send you a bill instead of completing and filing this form yourself.

Step 1: Complete the following information

- 1 This form is for calendar year 2002 or for fiscal year beginning _____ and ending _____
Month Year Month Year
- 2 Write your name as it appears on your Form IL-1040. **2** _____
- 3 Write your Social Security number as it appears on this year's Form IL-1040. **3** - ____ - ____ - ____
- 4 If your prior year Form IL-1040 was filed using a different Social Security number than the number shown on Line 3, write that number here. **4** ____ - ____ - ____ - ____

Step 2: Figure your required installments **A B****This year Last year**

- 5 Write the amount of your total income tax from each Form IL-1040. See instructions. **5** _____
 - 6 Write the amount of credits from each Form IL-1040. See instructions. **6** _____
 - 7 Subtract Line 6 from Line 5. **7** _____
 - 8 Write the total amount of this year's Illinois withholding from your W-2 forms. **8** _____
 - 9 Subtract Line 8 from Line 7. **9** _____
 - 10 Multiply Column A, Line 7, by 90% (.9). **10** _____
 - 11 If Line 9 is \$500 or less, write "0," and go to Step 3. Otherwise, write the lesser of Column A, Line 10, or Column B, Line 7. **11** _____
 - 12 Divide the amount written on Line 11, by four. This is the amount of each required installment. (If you use the annualized income installment method, see instructions.) **12** _____
- | | | | |
|-----------------------|----------------------|---------------------------|-------------------------|
| Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 |
| April 15, 2002 | June 17, 2002 | September 16, 2002 | January 15, 2003 |
- 13 Write the required installment.
See instructions. _____
 - 14 Write any credit carried forward from the prior year and the amount withheld.
See instructions. _____
 - 15 Subtract Line 14 from Line 13. If the amount is negative, use brackets. _____
 - 16 If the amount on Line 17 of the previous quarter is negative, write that amount as a positive here.
Otherwise, write "0." _____ Skip this line for Quarter 1.
 - 17 Subtract Line 16 from Line 15. If the amount is negative, use brackets. _____

Step 3: Figure your unpaid tax

- 18 Write the amount from Column A, Line 7. **18** _____
- 19 Add your credit carried forward from the prior year, your total estimated payments made this year, and your withholding as shown on your W-2 forms. Compare that total to either the amount written on Line 11, or, if you annualized, the total of Line 13, Quarters 1 through 4, and write the greater amount here. See instructions. **19** _____
- 20 Write other payments made on or before April 15, 2003. See instructions.
 - a Write the amount and the date of your Form IL-505-I. **20a** _____ Date: ____/____/____
 - b Write the amount and the date of any other payment. **20b** _____ Date: ____/____/____
 Add Lines 20a and 20b. Write the amount here. **20** _____
- 21 Add Lines 19 and 20. Write the total amount here. **21** _____
- 22 Subtract Line 21 from Line 18. If the amount is
 - ◆ **positive**, write that amount here. Continue to Step 4, and write this amount in Penalty Worksheet 1, Line 24, Column C.
 - ◆ **zero or negative**, write that amount here, if negative use brackets. Continue to Step 4, skip Penalty Worksheet 1, and go to Penalty Worksheet 2. You may apply this amount to any underpayment when figuring your Penalty Worksheet 2. See instructions.

22 _____