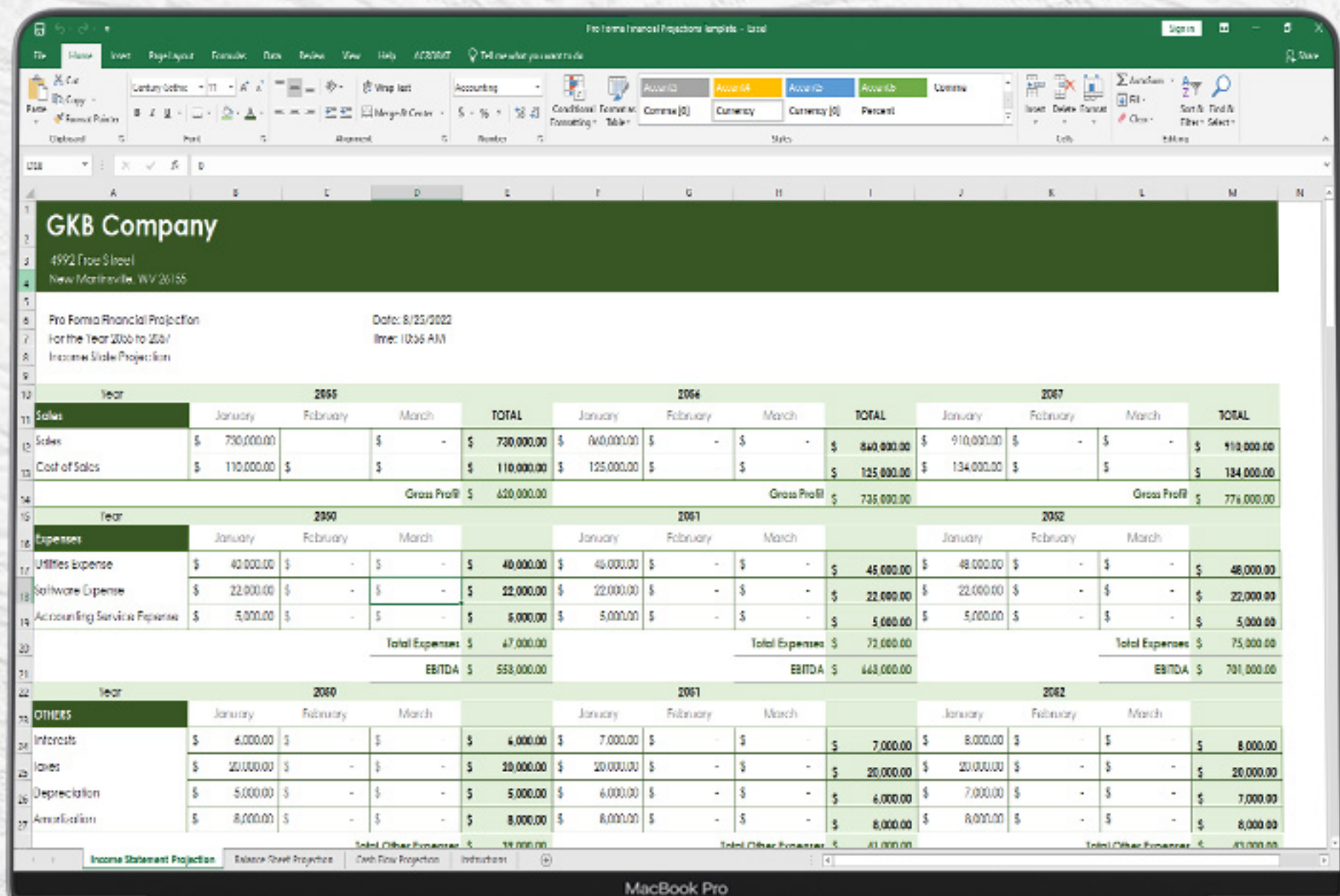


MS EXCEL

Quickly Open Microsoft Excel and Edit as Required



GKB Company
4992 Tree Street
New Marlborough, MA 01855

Pro Forma Financial Projection
for the Year 2005 to 2007
Income Statement Projection

Date: 8/25/2022
Time: 10:36 AM

Year	2005				2006				2007			
	January	February	March	TOTAL	January	February	March	TOTAL	January	February	March	TOTAL
Sales												
Sales	\$ 730,000.00		\$ -	\$ 730,000.00	\$ 840,000.00	\$ -	\$ -	\$ 840,000.00	\$ 910,000.00	\$ -	\$ -	\$ 910,000.00
Cost of Sales	\$ 110,000.00		\$ -	\$ 110,000.00	\$ 125,000.00	\$ -	\$ -	\$ 125,000.00	\$ 134,000.00	\$ -	\$ -	\$ 134,000.00
Gross Profit	\$ 620,000.00			\$ 620,000.00	\$ 715,000.00			\$ 715,000.00	\$ 776,000.00			\$ 776,000.00
Year	2005				2006				2007			
	January	February	March	TOTAL	January	February	March	TOTAL	January	February	March	TOTAL
Expenses												
Utilities Expense	\$ 40,000.00	\$ -	\$ -	\$ 40,000.00	\$ 45,000.00	\$ -	\$ -	\$ 45,000.00	\$ 48,000.00	\$ -	\$ -	\$ 48,000.00
Software Expense	\$ 22,000.00	\$ -	\$ -	\$ 22,000.00	\$ 22,000.00	\$ -	\$ -	\$ 22,000.00	\$ 22,000.00	\$ -	\$ -	\$ 22,000.00
Accounting Service Expense	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00
Total Expenses	\$ 67,000.00			\$ 67,000.00	\$ 72,000.00			\$ 72,000.00	\$ 75,000.00			\$ 75,000.00
EBITDA	\$ 553,000.00			\$ 553,000.00	\$ 643,000.00			\$ 643,000.00	\$ 701,000.00			\$ 701,000.00
Year	2005				2006				2007			
	January	February	March	TOTAL	January	February	March	TOTAL	January	February	March	TOTAL
OTHERS												
Interests	\$ 6,000.00	\$ -	\$ -	\$ 6,000.00	\$ 7,000.00	\$ -	\$ -	\$ 7,000.00	\$ 8,000.00	\$ -	\$ -	\$ 8,000.00
Leases	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00
Depreciation	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00	\$ 6,000.00	\$ -	\$ -	\$ 6,000.00	\$ 7,000.00	\$ -	\$ -	\$ 7,000.00
Amortization	\$ 8,000.00	\$ -	\$ -	\$ 8,000.00	\$ 8,000.00	\$ -	\$ -	\$ 8,000.00	\$ 8,000.00	\$ -	\$ -	\$ 8,000.00
Total Other Expenses	\$ 39,000.00			\$ 39,000.00	\$ 41,000.00			\$ 41,000.00	\$ 43,000.00			\$ 43,000.00

MacBook Pro