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Form 4852 (Rev. September 2020)

Substitute for Form W-2, Wage and Tax Statement, or Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. Form 1099-R

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-X.

Attachment Sequence No. 04

Go to www.irs.gov/Form4852 for the latest information.

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance.

Form fields including: 1 Name(s) shown on return, 2 Your social security number, 3 Address, 4 Enter year in space provided and check one box, 5 Employer's or payer's name, address, and ZIP code, 6 Employer's or payer's TIN (if known), 7 Form W-2, 8 Form 1099-R.