Form **1040EZ-T**

Department of the Treasury—Internal Revenue Service

Request for Refund of Federal Telephone Excise Tax

(99) **2006**

OMB No. 1545-2051

Name and address

Please print or type.

Your first name and initial	Last name		Your social security number
If a joint request, spouse's first name and initial	Last name		Spouse's social security number
Home address (number and street). If you have a P.O. box, see page 2.		Apt. no.	▲ You **must** enter your SSN(s) above. ▲
City, town or post office, state, and ZIP code. If you have a foreign address, see page 2.			If you do not have an SSN, see page 2.

Before You Begin

You can file this form to get a one-time refund of the federal telephone excise tax **only** if all of the following apply.

- You are not required to and do not file an individual income tax return.
- You paid federal telephone excise tax on long distance or bundled telephone service billed to you after February 28, 2003, and before August 1, 2006.
- You have not received or requested a credit or refund of the federal excise tax from your telephone service provider. (If you requested a credit or refund, you must have withdrawn the request.)

Refund

Have it directly deposited! See page 3 and fill in 1b, 1c, and 1d.

1a Refund of federal telephone excise tax paid. Attach Form 8913 if required. See instructions. 1a

▶ **b** Routing number ☐☐☐☐☐☐☐☐☐ ▶ **c** Type: ☐ Checking ☐ Savings

▶ **d** Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Third party designee

Do you want to allow another person to discuss this request with the IRS (see page 4)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶ ☐☐☐☐☐

Sign here

Joint request? See page 4. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this request and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date	Daytime phone number ( )
Spouse's signature. If a joint request, **both** must sign.	Date	

General Instructions

Purpose of Form

Form 1040EZ-T is used by certain individuals who do not have to file a federal individual income tax return and want to get a one-time refund of the federal excise tax they paid on long distance or bundled telephone service.

Note. If you file Form 1040EZ-T and later determine you should have filed an individual income tax return for 2006, file Form 1040X to report your income, deductions, and additional credits. Do not file Form 1040, 1040A, 1040EZ, 1040NR, 1040NR-EZ, 1040-PR, or 1040-SS.

IRS e-file IRS e-file takes the guesswork out of preparing your request. It's the fastest, easiest, and most convenient way to file your request electronically. You may also be eligible to use free online commercial tax preparation software. Visit www.irs.gov/efile for details.

Deceased taxpayer. If you are requesting a refund on behalf of a taxpayer who died before 2006, you must file Form 1040 to request the refund.

If the taxpayer died after 2005, the taxpayer's spouse or personal representative must file Form 1040EZ-T and sign it for that taxpayer. A personal representative can be an executor, administrator, or anyone who is in charge of the deceased taxpayer's property. The person who files Form 1040EZ-T must enter "Deceased," the deceased taxpayer's name, and the date of death across the top of the form. If this information is not provided, the processing of the request may be delayed.

If you are filing a joint request as a surviving spouse, you only need to file Form 1040EZ-T to request the refund. Enter "Filing as surviving spouse" in the area where you sign the request. If someone else is the personal representative, he or she must also sign.

If you are a court-appointed representative, file the request and attach a copy of the certificate that shows your appointment. All other filers requesting the deceased taxpayer's refund must file the request and attach Form 1310.

When To File

File Form 1040EZ-T by April 16, 2007 (April 17, 2007, if you live in Maine, Maryland, Massachusetts, New Hampshire, New York, Vermont, or the District of Columbia).