

Keep track of profit,
replacements,
mileage
& expenses

[illegible]

NOTES

so much to sell, so much to do...

MONTHLY EXPENSES

keep track now, smile later...

Date	Category	Merchant/Item	Payment Type	Cost

RECRUIT LEADS

grow your team...

Name~	Facebook~ Y or N
Date of meeting~	User name~
Address~	
Email~	Cell~

INITIAL CONTACT NOTES:

IMPORTANT DATES:

- ☐ Given recruit packet & website links / webinar
- ☐ After 24-48 hours, contact again via email or text
- ☐ Add as a friend on Facebook or other social media
- ☐ After 3-4 days, call to talk about questions or set up meeting
- ☐ If waiting to join (cost restrictions, etc.), set reminder to contact
- ☐ If not joined in 2 weeks, contact again
- ☐ Once joined, add to social media "Groups"
- ☐ Schedule training session

ADDITIONAL NOTES:

www.TrustAndPride.com

Tints and Prints
by Tierney
www.TintsAndPrints.com