

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

Applicable check box on Form 8949

OMB No. 1545-0715

2017

Form **1099-B**

**Proceeds From
Broker and
Barter Exchange
Transactions**

1a Description of property (Example 100 sh. XYZ Co.)

1b Date acquired

1c Date sold or disposed

PAYER'S federal identification number

RECIPIENT'S identification number

1d Proceeds

\$

1e Cost or other basis

\$

1f Accrued market discount

\$

1g Wash sale loss disallowed

\$

RECIPIENT'S name

2 Short-term gain or loss ☐

Long-term gain or loss ☐

Ordinary ☐

3 If checked, basis reported to IRS ☐

Street address (including apt. no.)

4 Federal income tax withheld

\$

5 If checked, noncovered security ☐

City or town, state or province, country, and ZIP or foreign postal code

6 Reported to IRS:

Gross proceeds ☐

Net proceeds ☐

7 If checked, loss is not allowed based on amount in 1d ☐

Account number (see instructions)

8 Profit or (loss) realized in 2017 on closed contracts

\$

9 Unrealized profit or (loss) on open contracts—12/31/2016

\$

CUSIP number

FATCA filing requirement ☐

10 Unrealized profit or (loss) on open contracts—12/31/2017

\$

11 Aggregate profit or (loss) on contracts

\$

14 State name

15 State identification no.

16 State tax withheld

\$

12 Check if proceeds from collectibles ☐

13 Bartering

\$

**Copy B
For Recipient**

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form **1099-B**

(Keep for your records)

www.irs.gov/form1099b

Department of the Treasury - Internal Revenue Service