

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$	OMB No. 1545-0747 2023 Form 5498		IRA Contribution Information Copy B For Participant This information is being furnished to the IRS.
		2 Rollover contributions \$			
		3 Roth IRA conversion amount \$	4 Recharacterized contributions \$		
TRUSTEE'S or ISSUER'S TIN	PARTICIPANT'S TIN	5 FMV of account \$	6 Life insurance cost included in box 1 \$		
PARTICIPANT'S name		7 IRA ☐ SEP ☐ SIMPLE ☐ Roth IRA ☐	9 SIMPLE contributions \$		
		8 SEP contributions \$			
Street address (including apt. no.)		10 Roth IRA contributions \$	11 If checked, required minimum distribution for 2024 ☐		
		12a RMD date			12b RMD amount \$
City or town, state or province, country, and ZIP or foreign postal code		13a Postponed/late contrib. \$	13b Year	13c Code	
		14a Repayments \$	14b Code		
Account number (see instructions)		15a FMV of certain specified assets \$	15b Code(s)		

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service