

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$		OMB No. 1545-0747 2023 Form 5498		IRA Contribution Information	
		2 Rollover contributions \$					
		3 Roth IRA conversion amount \$		4 Recharacterized contributions \$			
TRUSTEE'S or ISSUER'S TIN		PARTICIPANT'S TIN		5 FMV of account \$		6 Life insurance cost included in box 1 \$	Copy B For Participant This information is being furnished to the IRS.
PARTICIPANT'S name		7 IRA ☐ SEP ☐ SIMPLE ☐ Roth IRA ☐		8 SEP contributions \$		9 SIMPLE contributions \$	
		10 Roth IRA contributions \$		11 If checked, required minimum distribution for 2024 ☐			
Street address (including apt. no.)		12a RMD date		12b RMD amount \$			
City or town, state or province, country, and ZIP or foreign postal code		13a Postponed/late contrib. \$		13b Year	13c Code		
		14a Repayments \$		14b Code			
Account number (see instructions)		15a FMV of certain specified assets \$		15b Code(s)			

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service