

	A	B	C	D	E	F	G	H	I
1	Detailed Account Information								
2									
3	Schedule 1: Checking and Savings Accounts								
4	Institution	Type	Balance						
5	Bank XYZ	Checking	5,000						
6									
7									
8									
9									
10	Insert rows above this line								
11		Total:	5,000						
12									
13	Schedule 2: Life Insurance								
14	Company	Insured	Beneficiary	Face Value	Cash Value	Loans			
15	XYZ Term Life			200,000	-	-			
16						-			
17						-			
18	Insert rows above this line								
19				Total:	-	-			
20									
21	Schedule 3: Brokerage Accounts (Non-Retirement)								
22	Institution	Type	Balance						
23									
24									
25									
26	Insert rows above this line								
27		Total:	-						
28									
29	Schedule 4: Individual Securities Owned								
30	Name of Security	Listed?	Shares	Price/Share	Market Value				
31					-				
32					-				
33					-				
34					-				
35	Insert rows above this line								
36				Total:	-				
37									
38	Schedule 5a: Real Estate Owned								
39	Property	Type	Acquired (yr)	Purchase \$	Payment	Frequency	Balance Due	Current Value	
40	12345 Somewhere St.	Primary	2005	190,000	1,200	Monthly	-	200,000	
41									
42	Insert rows above this line								
43						Total:	-	200,000	
44									
45	Schedule 5b: Investment Real Estate Owned								
46	Property	Type	Acquired (yr)	Purchase \$	Payment	Frequency	Balance Due	Current Value	
47									
48									
49									
50	Insert rows above this line								