In-School
Budget Worksheet

Get organized

Before you can make your budget, you need to know where your money's going. Start a tracking journal to record incidental purchases you make over a week's time.

Determine your income

For many students, having a job isn't an option during school. If that's the case, consider other sources of income.

A.

Funding and Other Resources	Annual
Funding From your financial aid award letter	
Federal Student Loans – Subsidized Stafford (Net Amount)	
Federal Student Loans – Unsubsidized Stafford (Net Amount)	
Federal PLUS (Net Amount)	
Private or Institutional Loans (Net Amount)	
Alternative Loans (Net Amount)	
Grants or Scholarships	
Other Resources	
Personal Savings	
Employment Earnings	
Family Contributions	
Other	
Total from Section A	

Identify your expenses

Some of your bills are predictable; some aren't. Find a flexible way to budget for unplanned expenses (try setting aside an extra line item in your budget for random expenses like car repairs).