



Annuitant's Request for Income Tax Withholding

New York State • New York City • Yonkers

IT-2104-P

(8/15)

Print or type	First name and middle initial	Last name	Your social security number	
	Permanent mailing address (number and street or PO box)		Apartment number	Annuity contract claim or identification number
	City, village, or post office	State	ZIP code	
Enter the whole dollar amount to be withheld from each annuity or pension payment:	1	New York State income tax	1	
	2	New York City income tax (if a New York City resident)	2	
	3	Yonkers income tax surcharge (if a Yonkers resident)	3	
I request voluntary income tax withholding from my annuity or pension payments as authorized by section 671(b) of the Tax Law.				
Signature of annuitant			Date	

IT-2104-P (8/15) (back)

Instructions

Payee

Who may file

If you receive an annuity or pension payment that must be included in your New York adjusted gross income, you may file this form to have New York State income tax (and, if a **New York City or Yonkers** resident, that city's personal income tax) withheld from each payment. However, the annuity or pension must be payable over a period longer than one year.

Where and how to file

File this form with the payer of your annuity or pension. Enter on the front the whole dollar amount(s) that you want withheld from each annuity or pension payment. However, each amount must be at least \$5 per month and should not reduce the annuity or pension payment you receive to less than \$10. Quarterly payments of estimated income tax may be made in addition to or instead of withholding; see Form IT-2105-I, *Instructions for Form IT-2105*, for more information.

If you need help completing this form, call (518) 457-5181.

Duration of withholding request

Your request for voluntary withholding will remain in effect until you terminate it.

How to terminate a withholding request

You may terminate your request for voluntary withholding by giving your payer a written termination notice.

Statement of income tax withheld

After the end of the year, your payer will give you federal Form 1099-R, *Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.*, showing the gross amount of annuity or pension payments and the total amount deducted and withheld as tax during the calendar year.

Payer

Keep this certificate with your records.

See the instructions for Form NYS-1, *Return of Tax Withheld*, and Form NYS-45, *Quarterly Combined Withholding, Wage Reporting, and Unemployment Insurance Return*, for payment and reporting requirements for New York State, New York City, and Yonkers personal income taxes that you withheld from annuity or pension payments.

Privacy notification

See our Web site or Publication 54, *Privacy Notification*.

www.tax.ny.gov