

62

Enter amount from line 61

62

.00

Payments and refundable credits

(see pages 26 through 29)

63

Empire State child credit

63

.00

64

NYS/ NYC child and dependent care credit

64

.00

65

NYS earned income credit (EIC)

65

.00

66

NYS noncustodial parent EIC

66

.00

67

Real property tax credit

67

.00

68

College tuition credit

68

.00

69

NYC school tax credit (fixed amount) (also complete F on page 1)

69

.00

69a

NYC school tax credit (rate reduction amount)

69a

.00

70

NYC earned income credit

70

.00

70a

This line intentionally left blank

70a

71

Other refundable credits (Form IT-201-ATT, line 18)

71

.00

72

Total New York State tax withheld

72

.00

73

Total New York City tax withheld

73

.00

74

Total Yonkers tax withheld

74

.00

75

Total estimated tax payments and amount paid with Form IT-370

75

.00

76

Total payments (add lines 63 through 75)

76

.00

Your refund, amount you owe, and account information

(see pages 30 through 32)

77

Amount overpaid (if line 76 is more than line 62, subtract line 62 from line 76; see page 30)

77

.00

78

Amount of line 77 available for refund (subtract line 79 from line 77)

78

.00

TIP: Use this amount to check your refund status online.

78a

Amount of line 78 that you want to deposit into a NYS 529 account (Form IT-195, line 4) (also submit Form IT-195)

78a

.00

78b

Total refund after NYS 529 account deposit (subtract line 78a from line 78)

78b

.00

Mark one refund choice:

☐ direct deposit to checking or savings account (fill in line 83)

- or -

☐ paper check

79

Amount of line 77 that you want applied to your 2022 estimated tax (see instructions)

79

.00

80

Amount you owe (if line 76 is less than line 62, subtract line 76 from line 62). To pay by electronic funds withdrawal, mark an X in the box ☐ and fill in lines 83 and 84. If you pay by check or money order you must complete Form IT-201-V and mail it with your return.

80

.00

81

Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 31)

81

.00

82

Other penalties and interest (see page 31)

82

.00

83

Account information for direct deposit or electronic funds withdrawal (see page 32). If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 32) ☐

83a

Account type: ☐ Personal checking - or - ☐ Personal savings - or - ☐ Business checking - or - ☐ Business savings

83b

Routing number

83c

Account number

84

Electronic funds withdrawal (see page 32)

Date

Amount

.00

Third-party designee? (see instr.)

Print designee's name

Designee's phone number

Personal identification number (PIN)

Yes ☐ No ☐

Email:

▼ Paid preparer must complete ▼

(see instructions)

Preparer's NYTPRN

NYTPRN ext. code

Preparer's signature

Preparer's printed name

Firm's name (or yours, if self-employed)

Preparer's PTIN or SSN

Address

Employer identification number

Date

Email

▼ Taxpayer(s) must sign here ▼

Your signature

Your occupation

Spouse's signature and occupation (if joint return)

Date

Daytime phone number

Email

201004210094

See instructions for where to mail your return.

Worksheet

See the instructions before completing this worksheet.

Part 1 – Complete this part to compute your withholding allowances for New York State and Yonkers (line 1).

6

Enter the number of dependents that you will claim on your state return (do not include yourself or, if married, your spouse)

6

For lines 7, 8, and 9, enter 1 for each credit you expect to claim on your state return.

7

College tuition credit

7

8

New York State household credit

8

9

Real property tax credit

9

For lines 10, 11, and 12, enter 3 for each credit you expect to claim on your state return.

10

Child and dependent care credit

10

11

Earned income credit

11

12

Empire State child credit

12

13

New York City school tax credit: If you expect to be a resident of New York City for any part of the tax year, enter 2

13

14

Other credits (see instructions)

14

15

Head of household status and only one job (enter 2 if the situation applies)

15

16

Enter an estimate of your federal adjustments to income, such as deductible IRA contributions you will make for the tax year. Total estimate \$ Divide this estimate by \$1,000. Drop any fraction and enter the number

16

17

If you expect to be a covered employee of an employer who elected to pay the employer compensation expense tax in 2022, complete Part 3 below and enter the number from line 28

17

18

If you expect to itemize deductions on your state tax return, complete Part 2 below and enter the number from line 23. All others enter 0

18

19

Add lines 6 through 18. Enter the result here and on line 1. If you have more than one job, or if you and your spouse both work, see instructions for Taxpayers with more than one job or Married couples with both spouses working.

19

Part 2 – Complete this part only if you expect to itemize deductions on your state return.

20

Enter your estimated NY itemized deductions for the tax year (see Form IT-100 and its instructions; enter the amount from line 40)

20

21

Based on your federal filing status, enter the applicable amount from the table below

21

Standard deduction table

Single (cannot be claimed as a dependent) \$ 8,000

Qualifying widow(er) \$16,050

Single (can be claimed as a dependent) \$ 3,100

Married filing jointly \$16,050

Head of household \$11,200

Married filing separate returns \$ 8,000

22

Subtract line 21 from line 20 (if line 21 is larger than line 20, enter 0 here and on line 18 above)

22

23

Divide line 22 by \$1,000. Drop any fraction and enter the result here and on line 18 above

23

Part 3 – Complete this part if you expect to be a covered employee of an employer that has elected to participate in the Employer Compensation Expense Program (line 17).

24

Expected annual wages and compensation from electing employer in 2022

24

25

Line 24 minus \$40,000 (if zero or less, stop)

25

26

Line 25 multiplied by .05

26

27

Line 26 multiplied by .935

27

28

Divide line 27 by 65. Drop any fraction and enter the result here and on line 17 above

28

Part 4 – Complete this part to compute your withholding allowances for New York City (line 2).

29

Enter the amount from line 6 above

29

30

Add lines 15 through 18 above and enter total here

30

31

Add lines 29 and 30. Enter the result here and on line 2

31