

E4 fx =SUMIF('Investment Detail'!\$A\$4:\$A\$18,A4,'Investment Detail'!\$K\$4:\$K\$18) ←							
	A	B	C	D	E	F	
1	Personal Investment Summary						
2	Total Summary						
3		Number of Investments	Average Months Owned	Total Purchase Cost	Current Value	Annual Growth	Benc Year
4	Bond Fund	4	36	\$ 23,773	\$ 27,274		
5	Domestic Stock Fund	3	34	\$ 22,110	\$ 22,903		
6	International Stock Fund	3	27	\$ 18,983	\$ 22,578		
7	Individual Stock	5	63	\$ 31,763	\$ 45,101		
8	TOTAL	15	43	\$ 96,628	\$117,857		
9	Poor Performing Investments						
		Number of	Average Months	Total Purchase	Current	Annual	

The SUMIF function in cell E4 appears here.

The current value of the portfolio exceeds the cost.