

Budget Planner

Date: ____/____/____

Fortnightly Expenses: Complete sections A – F to calculate regular fortnightly expenses.

A Housing (fortnightly)

Rent/Board or
Mortgage \$ _____
Electricity \$ _____
Gas \$ _____
Water \$ _____
Telephone \$ _____
Other \$ _____

Total A \$ _____

B Personal (fortnightly)

Mobile Phone \$ _____
Cigarettes \$ _____
Hobbies/Sport \$ _____
Alcohol \$ _____
Entertainment \$ _____
Other \$ _____
Other \$ _____

Total B \$ _____

C Food (fortnightly)

Lunches \$ _____
Supermarket \$ _____
Butcher \$ _____
Market \$ _____
Takeaway \$ _____
Pet food \$ _____
Other \$ _____

Total C \$ _____

D Debts (fortnightly)

Personal loan \$ _____
Car loan \$ _____
Credit card \$ _____
Rent of TV/
fridge/computer \$ _____
Other \$ _____

Total D \$ _____

E Education (fortnightly)

School books \$ _____
Stationery \$ _____
Photocopying \$ _____
Child Care \$ _____
Other \$ _____
Other \$ _____

Total E \$ _____

F Transport (fortnightly)

Public transport \$ _____
Petrol \$ _____
Other \$ _____
Other \$ _____
Other \$ _____
Other \$ _____

Total F \$ _____

Annual Expenses: Complete G – I to calculate fortnightly costs of yearly and irregular expenses

G General Expenses (yearly)

Car registration \$ _____
Car insurance \$ _____
Car maintenance \$ _____
House insurance \$ _____
Council rates \$ _____
Health insurance \$ _____
Other \$ _____

Total G \$ _____

Divide by 26 to calculate
fortnightly amount

Fortnightly G = \$ _____

H Education Expenses (yearly)

University fees \$ _____
Text books \$ _____
Uniforms \$ _____
Course materials \$ _____
School fees \$ _____
Other \$ _____
Other \$ _____

Total H \$ _____

Divide by 26 to calculate
fortnightly amount

Fortnightly H = \$ _____

I Personal Expenses (yearly)

Haircuts \$ _____
Clothes \$ _____
Shoes \$ _____
Medical \$ _____
Dental \$ _____
Other \$ _____
Other \$ _____

Total I \$ _____

Divide by 26 to calculate
fortnightly amount

Fortnightly I = \$ _____

Expenses – fortnightly

Housing AS _____ +
Personal BS _____ +
Food CS _____ +
Debts DS _____ +

Income – Fortnightly

Source of Income

_____ \$ _____
_____ \$ _____