

CUSTOMIZABLE Budget Template



Personal Monthly Budget

Budget Monthly Income	
Income 1	\$1,000.00
Income 2	\$1,000.00
Income 3	\$1,000.00
Income 4	\$1,000.00
Total monthly income	\$4,000.00

Actual Monthly Income	
Income 1	\$1,000.00
Income 2	\$1,000.00
Income 3	\$1,000.00
Income 4	\$1,000.00
Total monthly income	\$4,000.00

August

	BUDGET	ACTUAL
INCOME	\$4,000.00	\$4,000.00
EXPENSES	\$4,000.00	\$4,105.00
BALANCE (SHOULD BE ZERO)	\$0.00	(\$105.00)

HOUSING	Budgeted	Actual	Difference	% of Income
Rent/Mortgage	\$500.00	\$500.00	\$0.00	12.50%
Second Mortgage	\$0.00	\$0.00	\$0.00	0.00%
Real Estate Taxes	\$100.00	\$100.00	\$0.00	2.50%
Maintenance/repairs	\$50.00	\$50.00	\$0.00	1.25%
HOA Fees	\$50.00	\$50.00	\$0.00	1.25%
Other	\$0.00	\$0.00	\$0.00	0.00%
Subtotal	\$700.00	\$700.00	\$0.00	17.50%

TRANSPORT	Budgeted	Actual	Difference	% of Income
Gas & Oil	\$200.00	\$200.00	\$0.00	5.00%
Bus/taxi fare	\$0.00	\$0.00	\$0.00	0.00%
Repairs	\$100.00	\$100.00	\$0.00	2.50%
Licensing	\$0.00	\$0.00	\$0.00	0.00%
Maintenance	\$0.00	\$0.00	\$0.00	0.00%
Other	\$0.00	\$0.00	\$0.00	0.00%
Subtotal	\$300.00	\$300.00	\$0.00	7.50%

INSURANCE	Budgeted	Actual	Difference	% of Income
Life	\$50.00	\$50.00	\$0.00	1.25%
Health	\$200.00	\$200.00	\$0.00	5.00%
Homeowners	\$80.00	\$80.00	\$0.00	2.00%

ENTERTAINMENT	Budgeted	Actual	Difference	% of Income
Vacation	\$50.00	\$50.00	\$0.00	1.25%
Recreational Activities	\$50.00	\$50.00	\$0.00	1.25%
Subtotal	\$100.00	\$100.00	\$0.00	2.50%

DEBT	Budgeted	Actual	Difference	% of Income
Vehicle loan	\$125.00	\$125.00	\$0.00	3.13%
Student loan 1	\$0.00	\$0.00	\$0.00	0.00%
Student loan 2	\$0.00	\$0.00	\$0.00	0.00%
Student loan 3	\$0.00	\$0.00	\$0.00	0.00%
Student loan 4	\$0.00	\$0.00	\$0.00	0.00%
Credit card 1	\$30.00	\$30.00	\$0.00	0.75%
Credit card 2	\$0.00	\$0.00	\$0.00	0.00%
Credit card 3	\$0.00	\$0.00	\$0.00	0.00%
Other	\$0.00	\$0.00	\$0.00	0.00%
Subtotal	\$155.00	\$155.00	\$0.00	3.88%

MEDICAL	Budgeted	Actual	Difference	% of Income
Prescriptions	\$20.00	\$20.00	\$0.00	0.50%
Office Visits	\$50.00	\$100.00	-\$50.00	1.25%
Dentist	\$0.00	\$0.00	\$0.00	0.00%
Chiropractor	\$0.00	\$0.00	\$0.00	0.00%

EXCEL

Monthly Budget Template