

MONTHLY BUDGET WORKSHEET

INCOME

TOTAL INCOME	

FIXED EXPENSES

Home

Rent/Mortgage	
Insurance	
Taxes	
Association Fees	
Other	
Other	
SUBTOTAL	

Transportation

Car Payment 1	
Car Payment 2	
Insurance	
Other	
SUBTOTAL	

Insurance

Health Insurance	
Life Insurance	
Long-Term Insurance	
Other	
SUBTOTAL	

Education

Tuition	
Student Loans	
Other	
SUBTOTAL	