

A Check all that apply:		For calendar year 2022 or fiscal year beginning , 2022, and ending , 20	
☐ Decedent's estate	☐ Simple trust ☐ Complex trust ☐ Qualified disability trust ☐ ESBT (S portion only) ☐ Grantor type trust ☐ Bankruptcy estate—Ch. 7 ☐ Bankruptcy estate—Ch. 11 ☐ Pooled income fund	Name of estate or trust (if a grantor type trust, see the instructions.)	C Employer identification number
☐ Bankruptcy estate—Ch. 11		Name and title of fiduciary	D Date entity created
☐ Pooled income fund		Number, street, and room or suite no. (If a P.O. box, see the instructions.)	E Nonexempt charitable and split-interest trusts, check applicable box(es). See instructions.
		City or town, state or province, country, and ZIP or foreign postal code	☐ Described in sec. 4947(a)(1). Check here if not a private foundation
			☐ Described in sec. 4947(a)(2)
B Number of Schedules K-1 attached (see instructions)	F Check applicable boxes:	☐ Initial return	☐ Final return
	☐ Change in trust's name	☐ Change in fiduciary	☐ Amended return
		☐ Change in fiduciary's name	☐ Net operating loss carryback
		☐ Change in fiduciary's address	
G Check here if the estate or filing trust made a section 645 election ☐ Trust TIN			

Income	1 Interest income	1
	2a Total ordinary dividends	2a
	b Qualified dividends allocable to: (1) Beneficiaries (2) Estate or trust	
	3 Business income or (loss). Attach Schedule C (Form 1040)	3
	4 Capital gain or (loss). Attach Schedule D (Form 1041)	4
	5 Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040)	5
	6 Farm income or (loss). Attach Schedule F (Form 1040)	6
	7 Ordinary gain or (loss). Attach Form 4797	7
	8 Other income. List type and amount	8
9 Total income. Combine lines 1, 2a, and 3 through 8	9	
Deductions	10 Interest. Check if Form 4952 is attached ☐	10
	11 Taxes	11
	12 Fiduciary fees. If only a portion is deductible under section 67(e), see instructions	12
	13 Charitable deduction (from Schedule A, line 7)	13
	14 Attorney, accountant, and return preparer fees. If only a portion is deductible under section 67(e), see instructions	14
	15a Other deductions (attach schedule). See instructions for deductions allowable under section 67(e)	15a
	b Net operating loss deduction. See instructions	15b
	16 Add lines 10 through 15b	16
	17 Adjusted total income or (loss). Subtract line 16 from line 9	17
	18 Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)	18
	19 Estate tax deduction including certain generation-skipping taxes (attach computation)	19
	20 Qualified business income deduction. Attach Form 8995 or 8995-A	20
	21 Exemption	21
22 Add lines 18 through 21	22	
Tax and Payments	23 Taxable income. Subtract line 22 from line 17. If a loss, see instructions	23
	24 Total tax (from Schedule G, Part I, line 9)	24
	25 Current year net 965 tax liability paid from Form 965-A, Part II, column (k) (see instructions)	25
	26 Total payments (from Schedule G, Part II, line 19)	26
	27 Estimated tax penalty. See instructions	27
	28 Tax due. If line 26 is smaller than the total of lines 24, 25, and 27, enter amount owed	28
	29 Overpayment. If line 26 is larger than the total of lines 24, 25, and 27, enter amount overpaid	29
	30 Amount of line 29 to be: a Credited to 2023 ; b Refunded	30

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of fiduciary or officer representing fiduciary	Date	EIN of fiduciary if a financial institution
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Firm's name	Firm's EIN	Check ☐ if self-employed
	Firm's address	Phone no.	PTIN