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4. COST BASIS/REASON FOR TRANSFER

Please check off the applicable purpose of the transfer for shares acquired after 12/31/10. If this section is not fully completed, all transfers will be treated as Gifts, unless we receive documentation that this is a decedent transfer (i.e. Affidavit of Domicile) in which case the transfer will be treated as an inheritance. We recommend that you consult with your tax advisor regarding the tax implications for each type of transfer. **Please check ONLY ONE box.** If you check more than one box your transfer will be treated as if you had not made any selection.

☐ Private Sale

Date of Sale:

		/			/				
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(If Private Sale)
Cost Per Share:

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US Dollars

 Gift

Gift

Date of Gift:

		/			/				
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☐ Inheritance

Inheritance

Date of Death:

		/			/				
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(If Inheritance)
Value Per Share:

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US Dollars

(If blank we will default to the effective date of the transfer.)