

NEW CUSTOMER SETUP

NACHA ID	CUSTOMER MID
COMPANY NAME	
PARENT NAME (IF APPLICABLE)	
STREET ADDRESS	
ADDRESS 2	
CITY	
STATE	
ZIP	
MAIN PHONE	
FAX	
CUSTOMER SERVICE PHONE	
CUSTOMER TYPE	☐ CORPORATE ☐ BANK ☐ RESELLER

CONTACT	EMAIL	OFFICE PHONE	CELL PHONE	USER PERMISSION
OWNER				
CUSTOMER ADMINISTRATOR	Has the ability to read and perform all customer level functions in the system			
CUSTOMER OPERATOR	Has the ability to read all customer level functions in the system and can perform all functions except Create Users, Edit Users and Payment Approval			
CUSTOMER READ ONLY	Only has the ability to read all customer level functions in the system			