

PERSONAL FINANCIAL STATEMENT

As of ,

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.

Name Business Phone

Residence Address Residence Phone

City, State, & Zip Code

Business Name of Applicant/Borrower

ASSETS	(Omit Cents)	LIABILITIES
Cash on hand & in Banks	\$ Accounts Payable \$	
Savings Accounts	\$ Notes Payable to Banks and Others \$	
IRA or Other Retirement Account	\$ (Describe in Section 2)	
Accounts & Notes Receivable	\$ Installment Account (Auto) \$	
Life Insurance-Cash Surrender Value Only (Complete Section 8)	\$ Mo. Payments \$	Installment Account (Other) \$
Stocks and Bonds (Describe in Section 3)	\$ Mo. Payments \$	Loan on Life Insurance \$
Real Estate (Describe in Section 4)	\$ Mortgages on Real Estate \$	(Describe in Section 4)
Automobile-Present Value	\$ Unpaid Taxes \$	
Other Personal Property (Describe in Section 5)	\$ (Describe in Section 6)	Other Liabilities \$
Other Assets (Describe in Section 5)	\$ (Describe in Section 7)	Total Liabilities \$
		Net Worth \$
Total	\$	Total

Section 1. Source of Income

Contingent Liabilities

Salary	\$ As Endorser or Co-Maker \$
Net Investment Income	\$ Legal Claims & Judgments \$
Real Estate Income	\$ Provision for Federal Income Tax \$
Other Income (Describe below)*	\$ Other Special Debt \$

Description of Other Income in Section 1.