



Summary of Federal Form 1099-R Statements

New York State • New York City • Yonkers

IT-1099-R

Do not detach or separate the 1099-R Records below. File Form IT-1099-R as an entire page. See instructions on the back.

Name(s) as shown on return

Identifying number as shown on return

1099-R Record 1

Corrected (1099-R)

Recipient's identification number for this 1099-R

Box A Payer's name and full address

Box B Payer's federal identification number

Box 1 Gross distribution

.00

Box 2a Taxable amount

.00

Box 2b Taxable amount not determined

Total distribution

Box 3 Capital gain (included in box 2a)

.00

Box 7 Distribution code(s)

Box 9a Percentage of distribution

. .

Box 9b Employee contributions

.00

Box 10 Amount allocable to IRR within 5 years

.00

Box C Account number

State
N Y

NY State

Locality a

Locality b

Locality a

Locality b

Locality a

Locality b

Box 11 1st year of desig. Roth contrib.

Box 12 State tax withheld (for NY State)

.00

Box 14 State distribution

.00

Box 15 Local tax withheld (NYC or Yonkers)

.00

.00

Box 16 Locality name

Box 17 Local distribution

.00

.00

Do not detach.

1099-R Record 2

Corrected (1099-R)

Recipient's identification number for this 1099-R

Box A Payer's name and full address

Box B Payer's federal identification number

Box 1 Gross distribution

.00

Box 2a Taxable amount

.00

Box 2b Taxable amount not determined

Total distribution

Box 3 Capital gain (included in box 2a)

.00

Box 7 Distribution code(s)

Box 9a Percentage of distribution

. .

Box 9b Employee contributions

.00

Box 10 Amount allocable to IRR within 5 years

.00

Box C Account number

State
N Y

NY State

Locality a

Locality b

Locality a

Locality b

Locality a

Locality b

Box 11 1st year of desig. Roth contrib.

Box 12 State tax withheld (for NY State)

.00

Box 14 State distribution

.00

Box 15 Local tax withheld (NYC or Yonkers)

.00

.00

Box 16 Locality name

Box 17 Local distribution

.00

.00

